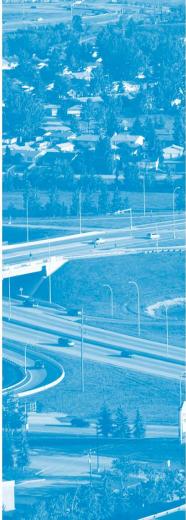


MONTHLY STATISTICS PACKAGE City of Calgary

February 2021









February 2021

Sellers' market in February leads to rising prices

City of Calgary, March 1, 2021 - With gains in every price range, residential sales activity in February totalled 1,836.

This reflects the best February since 2014.

1.2%

Y/Y

"Despite continued COVID-19 restrictions, housing activity continues to improve. Much of the strong sales activity is expected to be driven by exceptionally low mortgage rates," said CREB[®] chief economist Ann-Marie Lurie.

"Confidence is also likely improving as vaccine rollouts are underway. Additionally, some of the worst fears concerning the energy sector are easing with recent gains in energy prices." New listings also improved in February, but the gap between new listings and sales narrowed. This is causing the sales-to-new-listings ratio to rise to 65 per cent, keeping the months of supply well below three months.

Conditions are far tighter in the detached sector of the market, especially for product priced below \$600,000, where strong sellers' market conditions are present with less than two months of supply.

The market has faced relatively low inventory levels compared to sales for the past several months and prices continue to trend up. In February, the residential benchmark price rose over the previous month and currently sits four per cent above last years' levels.

Detached product has the lowest months of supply and is also exhibiting the most significant gains in prices. On the opposite end of the spectrum, the apartment condominium segment still has a relatively high level of inventory compared to sales, which

condominium segment still has a relatively high level of inventory compared to sales, whic is impacting price recovery for this property type.

TOTAL RESIDENTIAL PRICE

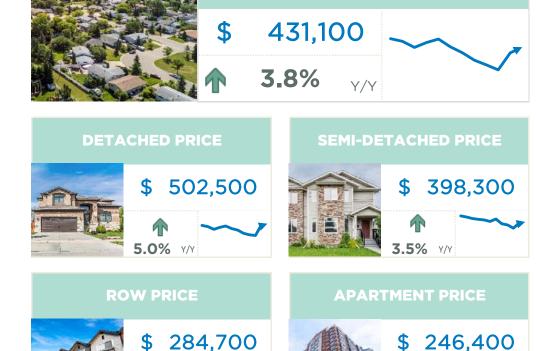
D.8% Y/Y











February 2021

February 2021

	Sal	es	New Listi	ngs	Inven	tory	S/NL	Months o	of Supply	Benchmar	k Price
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1,123	66%	1,573	17%	1,927	-30%	71%	1.72	-58%	\$502,500	5%
Semi	181	30%	250	-2%	366	-39%	72%	2.02	-53%	\$398,300	4%
Row	260	59%	453	24%	792	-7%	57%	3.05	-41%	\$284,700	1%
Apartment	272	30%	572	2%	1,433	-3%	48%	5.27	-25%	\$246,400	1%
Total Residential	1,836	54%	2,848	13%	4,518	-20%	64%	2.46	-48%	\$431,100	4%

Year-to-Date

	Sal	es	New Listi	ngs	Inven	tory	S/NL	Months c	of Supply	Benchmar	k Price
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	1,855	55%	2,687	5%	1,807	-31%	69%	1.95	-56%	\$497,700	4%
Semi	322	44%	462	-6%	355	-40%	70%	2.20	-58%	\$394,800	2%
Row	410	48%	825	17%	745	-8%	50%	3.63	-38%	\$282,800	1%
Apartment	456	28%	1,124	0%	1,375	-2%	41%	6.03	-24%	\$245,750	0%
Total Residential	3,043	49%	5,098	5%	4,282	-21%	60%	2.81	-47%	\$427,550	3%



Detached

Detached sales improved across every price range this month, but the lack of choice in the lower price ranges likely placed limits on the gains in sales. New listings did rise, but it was not enough to prevent further tightening in the market, as the sales-to-new-listings ratio rose to 71 per cent and the months of supply fell to under two months. This is the lowest months of supply recorded in February since 2007.

Tighter market conditions occurred across all price ranges, but properties priced below \$600,000 saw the months of supply fall to just above one month. These conditions are supporting significant price gains in the detached sector, which recorded a February benchmark price of \$502,500. This is nearly two per cent higher than last month and five per cent higher than last year. It is also the first time since 2018 detached prices have risen above \$500,000, and currently sits under five per cent below previous highs recorded in 2014.

Prices increased compared to last month and last year in every district of the city. However, the magnitude of those increases varied, with the largest yearover-year gains occurring in the South East district at nine per cent, and the lowest gains occurring in the City Centre at under two per cent.



February 2021

Semi-Detached

Semi-detached sales in February recorded significant gains, pushing sales activity to the highest February levels seen in nearly 13 years. However, like the detached sector, the improvements in new listings were not enough to offset sales, ensuring this sector continues to favour the seller.

With lower levels of supply relative to sales, benchmark prices improved over both last year and last month. However, this was not consistent across all districts. The West district continues to see prices that remain over two per cent lower than last year's levels. The strongest year-over-year price gains were reported in the South East and North districts.



Row

Despite a significant increase in new listings, improving sales offset the gains and the months of supply fell to three months. Conditions for row properties are not as tight as what we have seen in both the detached and semi-detached sectors. However, they do reflect an improvement relative to the oversupplied conditions recorded last year. However, when considering activity by price range, pockets of oversupply persist in this market.

Citywide reductions in inventory relative to sales supported some price improvements in this segment. The benchmark price trended up from last month and currently sits just over one per cent higher than last year's levels. Year-over-year gains did not occur across all districts, as prices remain lower than last year's levels in the North, North West, South and South East districts.



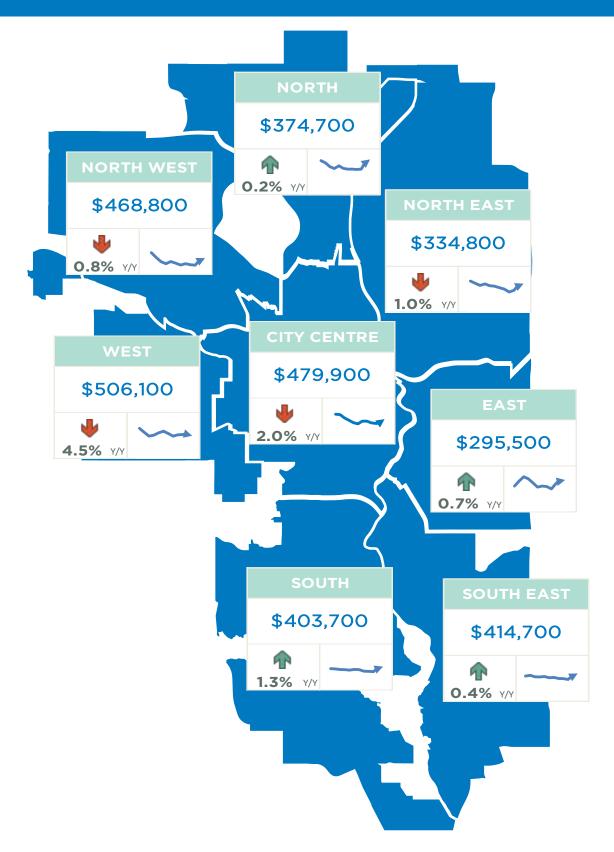
Apartment

Driven by product priced mostly under \$300,000, apartment condominium sales improved to best February levels recorded over the past six years. However, the gain in sales was not enough to cause any significant changes in inventory levels. February inventory remained elevated compared to levels we typically see at this time of year.

While the months of supply has trended down in this sector, it remains above five months. This is preventing the same type of price recovery seen in other sectors. On a year-to-date basis, the benchmark price remains similar to levels recorded last year.

City of Calgary Monthly Statistics

February 2021 District Total Residential Benchmark Price



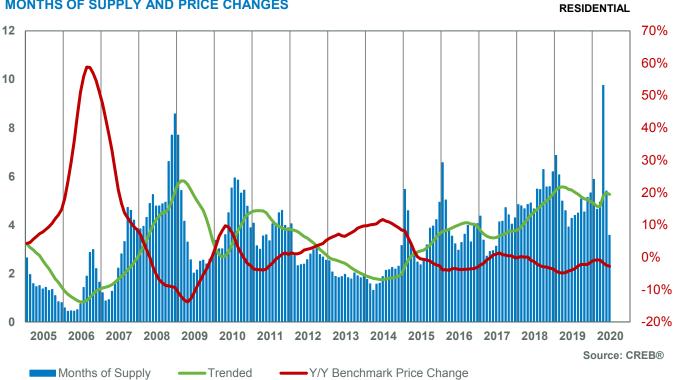
MONTHLY STATISTICS PACKAGE

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City of Calgary

					Feb. 2	021
	Feb-20	Feb-21	Y/Y % Change	2020 YTD	2021 YTD	% Change
CITY OF CALGARY						
Total Sales Total Sales Volume	1,190 \$531,561,637	1,836 \$892,058,181	54.29% 67.82%	2,049 \$919,619,511	3,043 \$1,461,766,199	48.51% 58.95%
New Listings Inventory	2,517 5,673	2,848 4,518	13.15% -20.36%	4,874 5,418	5,098 4,282	4.60% -20.98%
Months of Supply	4.77	2.46	-48.38%	5.29	2.81	-46.79%
Sales to New Listings	47.28%	64.47%	17.19%	42.04%	59.69%	17.65%
Sales to List Price	96.68%	97.98%	1.30%	96.43%	97.62%	1.19%
Days on Market	56	45	-21.05%	61	50	-18.03%
Benchmark Price	\$415,400	\$431,100	3.78%	\$415,750	\$427,550	2.84%
Median Price	\$412,250	\$440,000	6.73%	\$407,500	\$430,000	5.52%
Average Price	\$446,690	\$485,870	8.77%	\$448,814	\$480,370	7.03%
Index	188	195	3.78%	190	190	-0.10%

MONTHS OF SUPPLY AND PRICE CHANGES





Summary Stats City of Calgary

	Feb-20	Feb-21	Y/Y %	2020 YTD	2021 YTD	eb. 2021 % Change
	reb-20	Feb-21	Change	2020 110	2021110	
DETACHED						
Total Sales	678	1,123	65.63%	1,193	1,855	55.49%
Total Sales Volume	\$356,685,015	\$643,107,979	80.30%	\$634,585,289	\$1,052,661,259	65.88%
New Listings	1,339	1,573	17.48%	2,549	2,687	5.41%
Inventory	2,748	1,927	-29.88%	2,617	1,807	-30.96%
Months of Supply	4.05	1.72	-57.66%	4.39	1.95	-55.60%
Sales to New Listings Ratio	50.63%	71.39%	20.76%	46.80%	69.04%	22.23%
Sales to List Price Ratio	96.77%	98.19%	1.42%	96.44%	97.82%	1.38%
Days on Market	53	37	-29.80%	56	43	-23.21%
Benchmark Price	\$478,400	\$502,500	5.04%	\$478,650	\$497,700	3.98%
Median Price	\$466,000	\$512,000	9.87%	\$465,000	\$501,500	7.85%
Average Price	\$526,084	\$572,670	8.86%	\$531,924	\$567,472	6.68%
APARTMENT						
Total Sales	209	272	30.14%	356	456	28.09%
Total Sales Volume	\$56,982,199	\$68,717,416	20.59%	\$91,522,702	\$116,190,986	26.95%
New Listings	559	572	2.33%	1,127	1,124	-0.27%
Inventory	1,470	1,433	-2.52%	1,404	1,375	-2.07%
Months of Supply	7.03	5.27	-25.10%	7.89	6.03	-23.54%
Sales to New Listings Ratio	37.39%	47.55%	10.16%	31.59%	40.57%	8.98%
Sales to List Price Ratio	96.12%	96.19%	0.07%	95.87%	95.87%	-0.01%
Days on Market	62	70	11.69%	69	68	-1.45%
Benchmark Price	\$244,500	\$246,400	0.78%	\$245,300	\$245,750	0.18%
Median Price	\$242,500	\$238,000	-1.86%	\$228,500	\$229,500	0.44%
Average Price	\$272,642	\$252,638	-7.34%	\$257,086	\$254,805	-0.89%
CITY OF CALGARY SEMI-DET	ACHED					
Total Sales	139	181	30.22%	223	322	44.39%
Total Sales Volume	\$64,595,916	\$94,322,544	46.02%	\$104,987,085	\$161,649,648	53.97%
New Listings	254	250	-1.57%	494	462	-6.48%
Inventory	604	366	-39.40%	590	355	-39.83%
Months of Supply	4.35	2.02	-53.46%	5.29	2.20	-58.33%
Sales to New Listings Ratio	54.72%	72.40%	17.68%	45.14%	69.70%	24.56%
Sales to List Price Ratio	96.48%	98.30%	1.89%	96.53%	97.82%	1.34%
Days on Market	63	41	-35.31%	66	49	-25.76%
Benchmark Price	\$384,800	\$398,300	3.51%	\$399,200	\$387,943	-2.82%
Median Price	\$360,965	\$460,000	27.44%	\$377,500	\$410,000	8.61%
Average Price	\$464,719	\$521,119	12.14%	\$470,794	\$502,018	6.63%
CITY OF CALGARY ROW	, .	,		, .	,.	
Total Sales	164	260	58.54%	277	410	48.01%
Total Sales Volume	\$53,298,507	\$85,910,242	61.19%	\$88,524,435	\$131,264,306	48.28%
New Listings	365	453	24.11%	704	825	17.19%
Inventory	851	792	-6.93%	808	745	-7.74%
Months of Supply	5.19	3.05	-41.30%	5.83	3.63	-37.67%
Sales to New Listings Ratio	44.93%	57.40%	12.46%	39.35%	49.70%	10.35%
Sales to List Price Ratio	96.91%	97.54%	0.65%	96.79%	97.32%	0.55%
Days on Market	58	97.34 % 53	-8.78%	90.79 <i>%</i> 67	58	-13.43%
Benchmark Price	\$281,200	\$284,700	1.24%	\$280,300	\$282,800	0.89%
Median Price	\$281,200 \$291,000	\$284,700 \$300,000	3.09%	\$280,300 \$290,000	\$282,800 \$295,000	0.89%
				\$290,000 \$319,583		
Average Price For a list of definitions, see page	\$324,991	\$330,424	1.67%	\$319,583	\$320,157	0.18%

For a list of definitions, see page 29.



Calgary Districts

								Feb. 2021
February 2021	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Year-over-year benchmark price change	Month-over- month benchmark price change
Detached								
City Centre	146	272	53.68%	466	3.19	\$639,900	1.59%	1.64%
North East	108	172	62.79%	225	2.08	\$376,500	3.09%	1.21%
North	154	193	79.79%	193	1.25	\$442,200	8.38%	1.33%
North West	166	197	84.26%	205	1.23	\$550,700	5.08%	2.21%
West	122	202	60.40%	283	2.32	\$682,500	3.28%	3.47%
South	223	266	83.83%	272	1.22	\$474,900	3.76%	1.50%
South East	167	225	74.22%	217	1.30	\$472,900	9.29%	2.56%
East	33	43	76.74%	54	1.64	\$348,700	2.71%	0.63%
TOTAL CITY	1,123	1,573	71.39%	1,927	1.72	\$502,500	5.04%	1.95%
Apartment	-							
City Centre	120	300	40.00%	795	6.63	\$270,800	-0.59%	-0.07%
North East	15	27	55.56%	55	3.67	\$225,100	8.27%	0.27%
North	12	26	46.15%	82	6.83	\$213,500	0.00%	-0.47%
North West	29	44	65.91%	104	3.59	\$229,400	0.35%	-0.22%
West	27	50	54.00%	124	4.59	\$231,100	1.81%	3.03%
South	33	62	53.23%	145	4.39	\$220,100	4.81%	1.85%
South East	30	45	66.67%	93	3.10	\$222,800	-1.11%	1.00%
East	6	18	33.33%	33	5.50	\$185,100	2.27%	-0.27%
TOTAL CITY	272	572	47.55%	1,433	5.27	\$246,400	0.78%	0.53%
Semi-detached								
City Centre	53	92	57.61%	159	3.00	\$702,200	2.63%	1.89%
North East	15	22	68.18%	33	2.20	\$289,900	1.61%	-0.58%
North	12	14	85.71%	16	1.33	\$340,800	6.83%	0.95%
North West	21	19	110.53%	25	1.19	\$383,300	4.16%	2.90%
West	25	35	71.43%	61	2.44	\$490,300	-2.23%	2.59%
South	26	29	89.66%	32	1.23	\$315,800	2.83%	1.58%
South East	22	25	88.00%	23	1.05	\$326,500	7.47%	3.16%
East	5	14	35.71%	15	3.00	\$285,700	2.36%	0.53%
TOTAL CITY	181	250	72.40%	366	2.02	\$398,300	3.51%	1.79%
Row								
City Centre	57	88	64.77%	188	3.30	\$457,300	7.25%	1.64%
North East	17	51	33.33%	101	5.94	\$191,200	5.00%	2.58%
North	27	48	56.25%	91	3.37	\$241,700	-2.07%	1.43%
North West	22	45	48.89%	72	3.27	\$287,600	-0.76%	-0.28%
West	35	64	54.69%	116	3.31	\$331,200	3.34%	2.19%
South	52	77	67.53%	111	2.13	\$242,000	-1.18%	-1.10%
South East	41	69	59.42%	97	2.37	\$275,200	-2.93%	3.15%
East	7	10	70.00%	14	2.00	\$177,100	4.98%	3.57%
TOTAL CITY	260	453	57.40%	792	3.05	\$284,700	1.24%	1.35%

*Total city figures can include activity from areas not yet represented by a community / district







District Trends



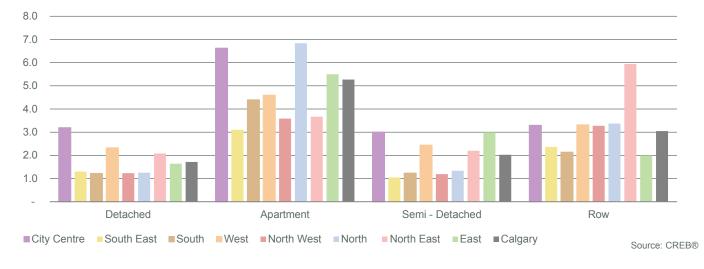
TOTAL INVENTORY

FEBRUARY



MONTHS OF SUPPLY

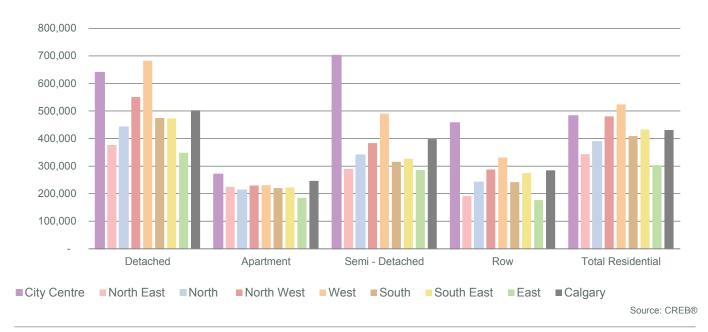
FEBRUARY



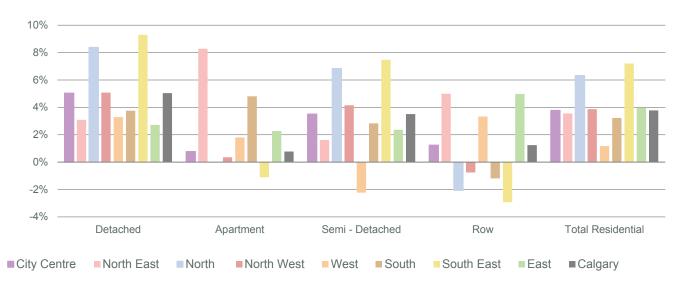


Feb. 2021

BENCHMARK PRICE - FEBRUARY



YEAR OVER YEAR PRICE GROWTH COMPARISON - FEBRUARY



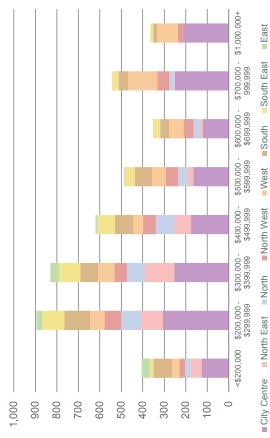
Source: CREB®

TYPICAL HOME ATTRIBUTES - DETACHED HOMES

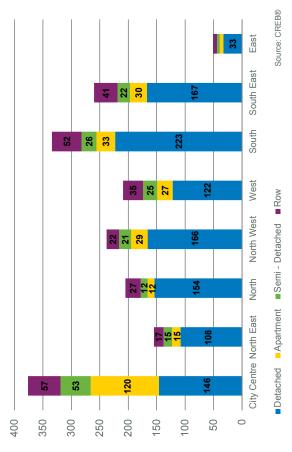
	City			North			South		City of
	Centre	North East	North	West	West	South	East	East	Calgary
Gross Living Area (Above Ground)	1,233	1,170	1,338	1,501	1,703	1,365	1,468	1,091	1,341
Lot Size	5,528	4,070	4,396	5,328	5,625	5,242	4,273	4,805	4,908
Above Ground Bedrooms	2	3	3	3	3	3	3	3	3
Year Built	1951	1985	1997	1994	1997	1983	1999	1974	1991
Full Bathrooms	2	2	2	2	2	2	2	2	2
Half Bathrooms	0	1	1	1	1	1	1	0	1

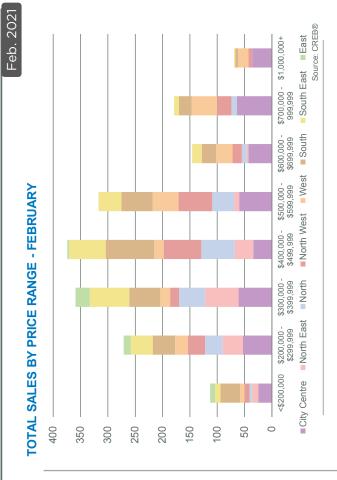
District Graphs











SHARE OF CITY WIDE SALES - FEBRUARY

Source: CREB®



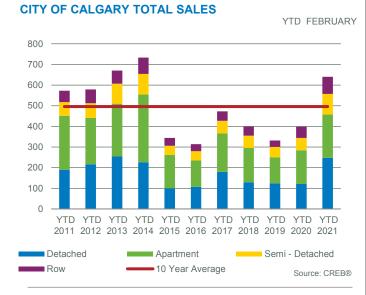
Creb [®]										Cit	City of Calgary Total Residentia	/ of Calgary Total Residential
											Fel	Feb. 2021
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul	Aug.	Sept.	Oct.	Nov.	Dec.
2020	010	100	7 1 1	11	1 070	001	1001	1 17 1	1000	1 700	107	000 1
Sales	859	1,190	1,1/4	5/1 1 10F	1,0/8	1,763	1,835	1,5/4 2,502	1,706	1,763	1,437	1,200
New Listings	2,357 5 163	710'7	7,410 5,863	274,1 7 615	Z,419 F 060	3,340 6 443	3,023 6.633	2,002 6,500	2,130 6 261	2,40U 5,828	1,120	1,172 3,680
Davs on Market	0, 103 67	5,0,3 56	0,000 52	0,040 55	60°,0 60	0,443 55	0,033 53	0,JUS 52	0,201 54	0,020 53	0,030 55	3,000 59
Benchmark Price	416,100	415,400	414,800	413,200	412,300	412,100	418,700	420,700	422,300	423,200	423,600	422,300
Median Price	400,000	412,250	410,000	393,500	401,000	410,000	420,000	415,400	418,750	420,000	415,000	402,000
Average Price	451,755	446,690	448,130	423,338	439,257	460,099	466,266	470,271	467,696	473,869	456,400	446,726
Index	188	188	188	187	187	187	190	190	191	192	192	191
2021												
Sales	1,207	1,836										
New Listings	2,250	2,848										
Inventory	4,045	4,518										
Days on Market	57	45										
Benchmark Price	424,000	431,100										
Median Price	419,000	440,000										
Average Price	4/2,003	485,870										
Index	192	195										
	Feb-20	Feb-21	YTD 2020	YTD 2021			TOTAL SAL	CITY OF CALGADY TOTAL SALES BY BRICE RANGE				
CALGARY TOTAL SALES												
<\$100,000	m	m	9	4								FEBRUARY
\$100,000 - \$149,999	22	30	43	50	- 00/							
\$150,000 - \$199,999	74	80	136	155								
\$200,000 -\$ 249,999	81	112	136	195	600							
\$250,000 - \$299,999	106	159	183	252								
\$300,000 - \$349,999	111	167	196	303	C							
\$350,000 - \$399,999 5100 200 - 510 200	167	194	289	333								
\$400,000 - \$449,999 #150,000 - #100,000	142	193	106	328								
4+00,000 - 4+99,999 4500 000 - 4549 999	7 <u>7</u> 03	187	150	287	400							
\$550.000 - \$599.999	67	137	115	213								
\$600,000 - \$649,999	40	79	73	125	300						I	
\$650,000 - \$699,999	32	68	49	66								
\$700,000 - \$749,999	29	51	45	93						•		
\$750,000 - \$799,999	23	45	38	59	200							
\$800,000 - \$849,999	21	28	34	49								
\$850,000 - \$899,999	6	23	17	35	100 -							-
\$900,000 - \$949,999	13	11	22	23								
\$950,000 - \$999,999	8	21	10	37								
\$1,000,000 - \$1,299,999	20	39	35	20	0							
\$1,300,000 - \$1,499,999	ю [.]	17	б '	22		<\$200,000 \$2(\$2	\$200,000 - \$300, \$299.999 \$399	\$300,000 - \$400,000 - \$399.999 \$499.999	- 100,000,000 - 100 - 100,0000 - 100,0000 - 10	\$699.999	\$/00,000 - \$1, 999.999	\$1,000,000+
\$1,500,000 - \$1,999,999 *** ^** ***	4	01	ں م	15	ļ							
\$Z,000,000 +	1 100	1 836	0100	3.043		YID 2018	■ YID 2019	YID 2020	120 T VID	2021	Source	Source: CRFR®
		000	1	0								

CREB® Monthly Statistics City of Calgary

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Total Residential

Feb. 2021

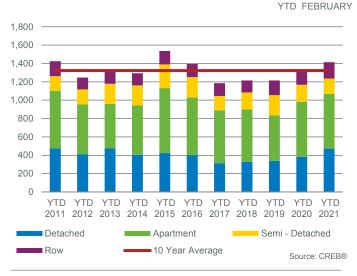


CITY OF CALGARY TOTAL INVENTORY AND SALES



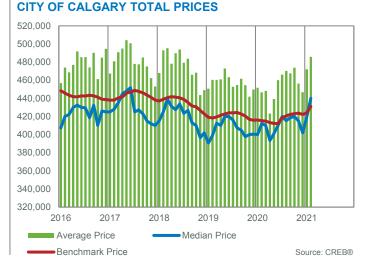






CITY OF CALGARY TOTAL MONTHS OF INVENTORY





CITY OF CALGARY TOTAL PRICE CHANGE

											Le	Detached Feb. 2021
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul	Aug.	Sept.	Oct.	Nov.	Dec.
2020												
Sales	515	678	689	339	671	1,103	1,170	991	1,055	1,137	883	718 220
New Listings	1,210	1,339	1,343	782	1,361	1,900 0.07F	1,665	1,480	1,480	1,324	893	600
Inventory	2,485	2,748	2,890	2,822	3,017	3,275	3,290	3,237	3,073	2,/31	2,248	1,508
Days off Market	1000027	007 027	4/	40	40 000 011	000 021	49	40	002 007	41	100 001	50 1001
Benchmark Price	4/8,900	4/8,400	4/8,400	4/6,/00	4/6,200	4/6,200	487,300	488,000	489,700	490,500	492,000	490,500
Median Price	461,500	466,000	470,000	450,000	460,000	472,500	480,000	474,500	478,000	478,800	477,000	458,700
Average Price	539,612 105	526,084	536,656 101	499,883	515,831 402	539,747 402	544,677	551,656 100	547,754 400	553,199 100	538,025	532,626
	CAL.	194	194	194	193	193	190	190	661	661	200	661
2021												
Sales	732	1,123										
New Listings	1,114	1,573										
Inventory	1,686	1,927										
Days on Market	53	37										
Benchmark Price	492,900	502,500										
Median Price	482,158	512,000										
Average Price	559,499	572,670										
Index	200	204										
	Eob-20	Eoh-21		VTD 2021						L		
CALGARY TOTAL SALES						OILT OF CALGART DE LACHED VALES DT FRICE RANGE		SALES DI				
<\$100 000		'	'	'							YTD FE	FEBRUARY
\$100,000 - \$149,999	,	,	,	,	600 -							
\$150,000 - \$199,999		-		2								
\$200,000 -\$ 249,999	4	-	6	e								
\$250,000 - \$299,999	17	24	33	39	200 -							
\$300,000 - \$349,999	43	69	86	131								
\$350,000 - \$399,999	116	112	208	204								
\$400,000 - \$449,999	116	158	198	275	400 -							
\$450,000 - \$499,999	102	164	167	262								
\$500,000 - \$549,999	71	161	132	253								
\$550,000 - \$599,999	55	118	97	179	300 -							
\$600,000 - \$649,999	31	56	56	95								
\$650,000 - \$699,999	22	55	33	78							I	
\$700,000 - \$749,999	21	32	34	61	200 -							
\$750,000 - \$799,999	19	37	29	47								
\$800,000 - \$849,999	16	23	24	40								
\$850,000 - \$899,999	7	21	13	29	100 -							
\$900,000 - \$949,999	10	7	18	17								
\$950,000 - \$999,999	4	18	9	31								
\$1,000,000 - \$1,299,999	17	37	30	65	0							
\$1,300,000 - \$1,499,999	ო	16	6	20		<\$200,000 \$20	\$200,000 - \$300,000 -	000 - \$400,000 -	0 - \$500,000 -	\$600,000 -	\$700,000 - \$1,	\$1,000,000+
\$1,500,000 - \$1,999,999	4	10	2	15		\$2				\$699,999	999,999	
\$2,000,000 +	ı	3	9	6	5	YTD 2018	YTD 2019	YTD 2020	020 TTD	D 2021		

CREB® Monthly Statistics City of Calgary

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Detached

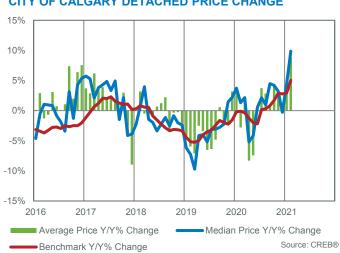
Feb. 2021



CITY OF CALGARY DETACHED SALES

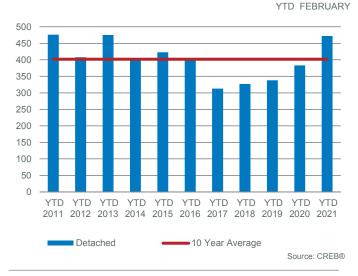




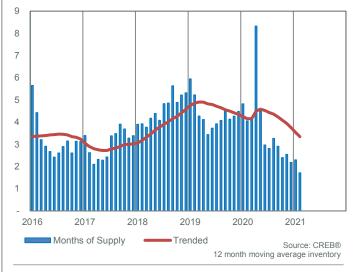




CITY OF CALGARY DETACHED NEW LISTINGS



CITY OF CALGARY DETACHED MONTHS OF INVENTORY







											AR	Apartment Feb. 2021
			:		:							ľ
2020	Jan.	Feb.	Mar.	Apr.	May	unr	.inc	Aug.	Sept.	Oct.	Nov.	Dec.
Sales	147	209	218	95	135	232	263	223	242	234	210	185
New Listings	568	559	476	258	449	672	641	495	582	561	408	288
Inventory	1,338	1,470	1,441	1,363	1,415	1,562	1,702	1,668	1,640	1,624	1,505	1,173
Days on Market	22	62	58	64	67	73	20	62	67	99	66	73
Benchmark Price	246,100	244,500	242,500	243,200	242,600	240,900	243,400	247,100	248,400	248,600	245,400	243,600
Median Price	210,000	242,500	230,000	228,000	213,000	219,250	238,600	228,000	229,000	223,605	215,000	212,500
Average Price	234,969	272,642	258,286	245,013	237,921	264,352	261,609	251,339	259,151	241,641	235,219	245,449
Index	170	169	168	168	168	166	168	171	172	172	170	168
2021												
Sales	184	272										
New Listings	552	572										
Inventory	1,317	1,433										
Days on Market	65	70										
Benchmark Price	245,100	246,400										
Median Price	220,000	238,000										
Average Price	258,009	252,638										
Index	169	170										
	Feb-20	Feb-21	YTD 2020	YTD 2021	CITY OF	CAI GARY	APARTMEN	CITY OF CAI GARY APARTMENT SAI ES BY PRICE RANGE		ANGF		
CALGARY TOTAL SALES												
<\$100,000	ю	e	5	4	000							
\$100,000 - \$149,999	17	27	34	43	- 002							
\$150,000 - \$199,999	52	58	96	112	180							
\$200,000 -\$ 249,999	38	62	69	109								
\$250,000 - \$299,999	32	58	60	79	160 -							
\$300,000 - \$349,999	23	25	34	46								
\$350,000 - \$399,999	18	22	25	30	140 -							
\$400,000 - \$449,999	5	8	7	14								
\$450,000 - \$499,999	6	~	10	2	120 -							
\$500,000 - \$549,999	Ð	ო	9	5								
\$550,000 - \$599,999	7	-	7	-	100 -							
\$600,000 - \$649,999	2	2	ю	ю								
\$650,000 - \$699,999		-	'	-	80							
\$700,000 - \$749,999	-		2		0							
\$750,000 - \$799,999	,	'	-	-	90							
\$800,000 - \$849,999	,	-	'	ю								
\$850,000 - \$899,999	-	ı	-	-	1 0							
\$900,000 - \$949,999			•	~	20 -							
\$950,000 - \$999,999												
\$1,000,000 - \$1,299,999	-	·	-	-	0							
\$1,300,000 - \$1,499,999	ı	I	·	I		<\$200,000 \$20	\$200,000 - \$300,000 -	,000 - \$400,000 -	0 - \$500,000 -	\$600,000 -	\$700,000 - \$1,	\$1,000,000+
\$1,500,000 - \$1,999,999									\$038,888	4099,899	aaa,aaa	
\$2,000,000 +		ı				YTD 2018	YTD 2019	YTD 2020	■ YTD	2021		

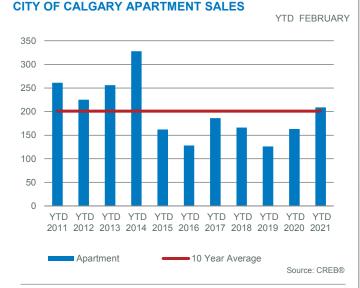
CREB® Monthly Statistics City of Calgary

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Apartment

Feb. 2021



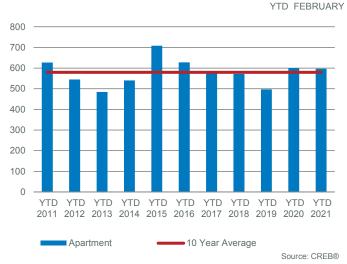
CITY OF CALGARY APARTMENT INVENTORY AND SALES



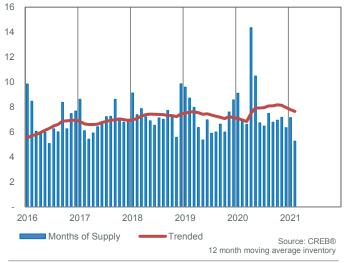


CITY OF CALGARY APARTMENT PRICE CHANGE

CITY OF CALGARY APARTMENT NEW LISTINGS



CITY OF CALGARY APARTMENT MONTHS OF INVENTORY





CITY OF CALGARY APARTMENT PRICES

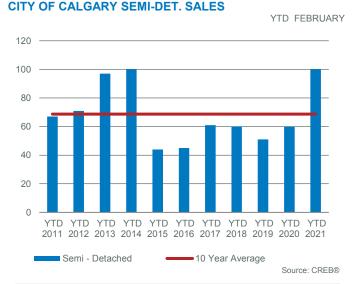
											Fel	Feb. 2021
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2020												
Sales	84	139	115	60	127	185	202	142	153	175	153	128
New Listings	240	254	248	167	249	300	288	241	279	237	165	118
	9/G	604 00	032	6U8 70	GZ0	041	770	080	090	7.00	453 24	325
Days on Market	1.7	201 000	04 280 000	900 900	1.7	00 202	000 000	60 60	504 E00	002 CUC	0.1 205 100	1.0
	380,400	384,8UU	389,000	380,800	380,000	383,000	390,000	391,000	391,50U	392,700 075,000	395, 100	393,300 000 750
Median Price	406,750	360,965	408,000 466.004	354,950	349,900	365,000	365,493	416,750 405 667	401,500	3/5,000	390,000 468 246	369,750
Average Price Index	400,047 196	404,719 195	400,904	430,616 196	420,024 196	433,494 194	439,999 198	490,007 198	4//,093	402,U00 199	406,340 200	403,000
2021	2								2			2
Salae	141	181										
Jares Now Lintinge		101										
new cisuings	21.2	200										
Dave on Market	202	41										
Benchmark Price	391300	398 300										
Median Price	387,500	460,000										
Average Price	477,497	521.119										
Index	198	202										
	Feb-20	Feb-21	YTD 2020	YTD 2021	CITY OF	CALGARY	SEMI-DETA	CITY OF CALGARY SEMI-DETACHED SALES BY PRICE RANGE	ES BY PRIC	E RANGE		
CALGARY TOTAL SALES											YTD FEBRUARY	BRUARY
<\$100,000	I	ı	ı		007							
\$100,000 - \$149,999	·	·	·	,	001							
\$150,000 - \$199,999	ю	I	7	7	06							
\$200,000 -\$ 249,999	10	7	16	13	0							
\$250,000 - \$299,999	23	16	28	42	80							
\$300,000 - \$349,999	24	22	33	38								
\$350,000 - \$399,999	18	29	33	55	02							
\$400,000 - \$449,999	ø	16	19	24								
\$450,000 - \$499,999	4	9	Ø	11	09							
\$500,000 - \$549,999	5	6	9	11	ł							
\$550,000 - \$599,999	9	8	ω	19	20							
\$600,000 - \$649,999	9	19	12	24	0					•		
\$650,000 - \$699,999	œ	11	14	18	40							
\$700,000 - \$749,999	5	16	7	29	00							
\$750,000 - \$799,999	4	7	80	10	00							
\$800,000 - \$849,999	5	4	10	9	20							
\$850,000 - \$899,999	-	7	ю	4	2							
\$900,000 - \$949,999	e	4	ю	5	10							
\$950,000 - \$999,999	4	ю	4	9								1
\$1,000,000 - \$1,299,999	2		4	2	0							
\$1,300,000 - \$1,499,999	ı	-	ı	7	V	<\$200,000 \$200	\$200,000 - \$300,000 -	000 - \$400,000 -	- \$500,000 -		\$700,000 - \$1,0	\$1,000,000+
\$1,500,000 - \$1,999,999	ı	ı	I			37.4				\$088'888	888,888	
\$2,000,000 +		-	·	-		YTD 2018	YTD 2019	YTD 2020	■ YTD	2021		

CREB® Monthly Statistics City of Calgary

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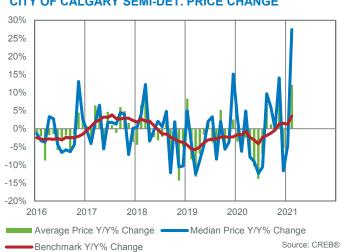
Semi-Detached

Feb. 2021



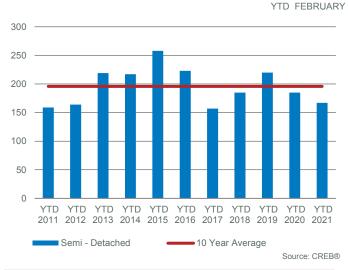
CITY OF CALGARY SEMI-DET. INVENTORY AND SALES



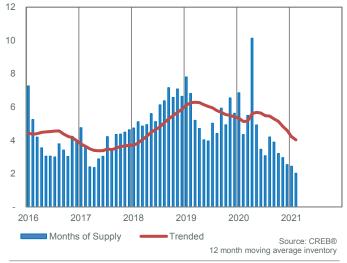


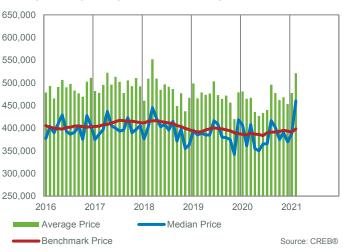
CITY OF CALGARY SEMI-DET. PRICE CHANGE

CITY OF CALGARY SEMI-DET. NEW LISTINGS



CITY OF CALGARY SEMI-DET. MONTHS OF INVENTORY





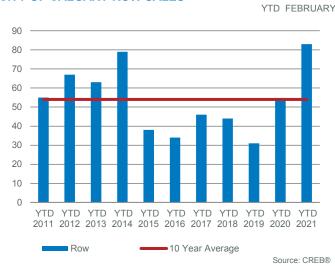
CITY OF CALGARY SEMI-DET. PRICES

											Fet	Feb. 2021
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.
2020												
Sales	113	164	152	77	145	243	200	218	256	217	191	169
New Listings	339	305	351	218	360	4/4	479	300	397	338	7.97	100
Inventory	764	851 	006	852	912 	965 	1,019	1,008 	952 22	911 2.	824	614 2-
Days on Market	6/	96 200	16	19	000 czc	98 775 700	49	99	09	04 280 000	09	/9
Benchmark Price	2/9,400	281,200	281,000	277,600	2/3,800	2/5,/00	2/2,000	2/9,100	280,200	280,900	282,200	280,500
Median Price	244 734	231,000	204,000	284,000 206 620	212,000	282,000	209,300	202,200	230,000	2404,000	201,5UU	202,000
Average Fride Index	174	175	304,324 175	173	170	171	169 169	173	320,332 174	0.0, 1 11 175	175	174
2021												
Salas	150	260										
New Listings	372	453										
Inventory	698	792										
Days on Market	67	53										
Benchmark Price	280,900	284,700										
Median Price	290,000	300,000										
Average Price	302,360	330,424										
Index	175	177										
	Feb-20	Feb-21	YTD 2020	YTD 2021				CITY OF CAI GADY ROW SAI ES BY DRICE RANGE	DANCE			
CALGARY TOTAL SALES					5						YTD FEE	FEBRUARY
<\$100,000			-		180 —							
\$100,000 - \$149,999	5	e	6	7								
\$150,000 - \$199,999	19	21	33	39	160 —							
\$200,000 -\$ 249,999	29	42	42	70								
\$250,000 - \$299,999	34	61	62	92	140							
\$300,000 - \$349,999	21	51	43	88								
\$350,000 - \$399,999	15		EN S	44	120 —							
\$400,000 - \$449,999	13	11	23	15								
\$450,000 - \$499,999		12	11	16	100							
\$500,000 - \$549,999	12	б ,	15 î	13)							
\$220,000 - \$389,899 \$660 000 \$640 000	4 •	0	o o	<u></u> 4	80							
\$000,000 - \$048,889 \$650,000 - \$600,000	- c	ч т	NC	ο c								
\$300,000 - \$039,339 \$700,000 - \$740,000	4 0	- ~	4 0	4 6	60							
\$750 000 - \$799 999	1	o ←	1	o ←								
\$800.000 - \$849.999	,	. ,		. ,	40							
\$850,000 - \$899,999	,	,		-								
\$900,000 - \$949,999	ı	ı	~	·	20 —							
\$950,000 - \$999,999			'									
\$1,000,000 - \$1,299,999	I	2	I	2	0							
\$1,300,000 - \$1,499,999	ı	ı	·	ı	V	<\$200,000 \$20 \$20	\$200,000 - \$300,000 - \$299 999 \$399 999	000 - \$400,000 - 999 - \$499 999	- \$500,000 - 3 \$599,999	\$600,000 - \$699 999	\$700,000 - \$1,(999.999	\$1,000,000+
\$1,500,000 - \$1,999,999		'		'		•)))			
\$2,000,000 +		•				YTD 2018	YTD 2019	TTD 2020		VTD 2021		
										121-		

Row

Feb. 2021

CITY OF CALGARY ROW NEW LISTINGS

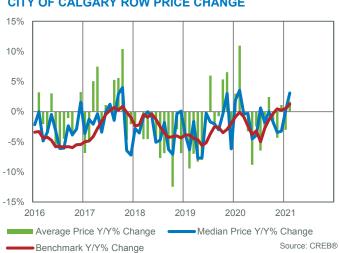


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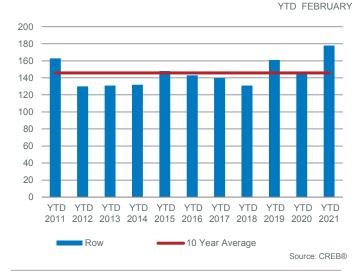
CITY OF CALGARY ROW SALES

CITY OF CALGARY ROW INVENTORY AND SALES

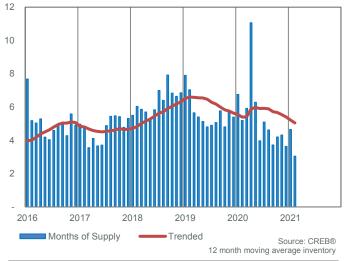








CITY OF CALGARY ROW MONTHS OF INVENTORY



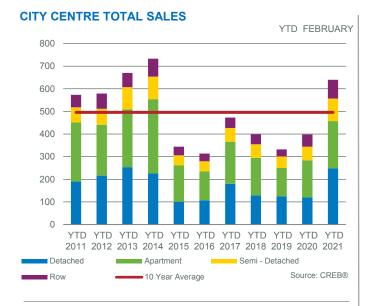


CITY OF CALGARY ROW PRICES

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Feb. 2021

CITY CENTRE



CITY CENTRE INVENTORY AND SALES

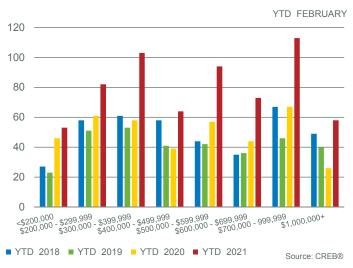




CITY CENTRE PRICE CHANGE



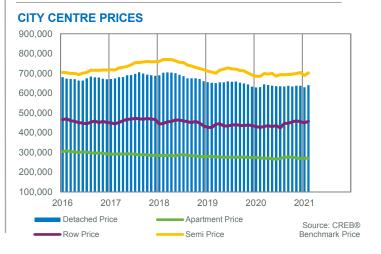
CITY CENTRE TOTAL SALES BY PRICE RANGE



CITY CENTRE MONTHS OF INVENTORY



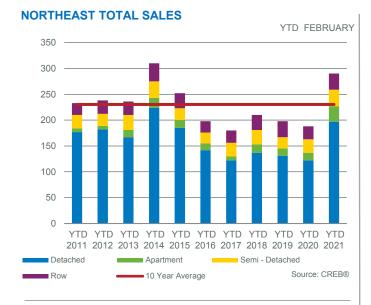
¹²⁻month moving average



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Feb. 2021

NORTHEAST

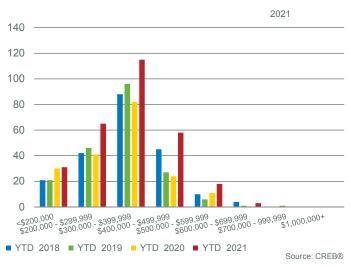


NORTHEAST INVENTORY AND SALES





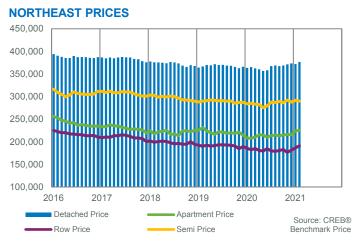
NORTHEAST TOTAL SALES BY PRICE RANGE



NORTHEAST MONTHS OF INVENTORY



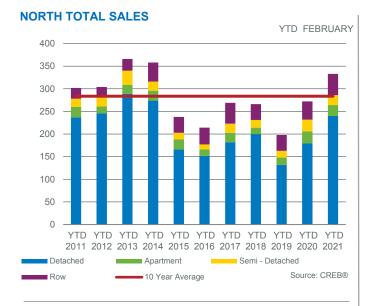
¹²⁻month moving average



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Feb. 2021

NORTH

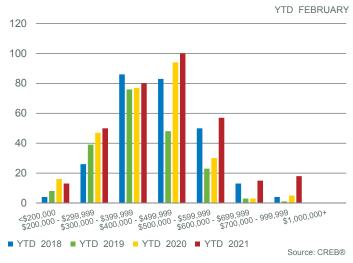


NORTH INVENTORY AND SALES

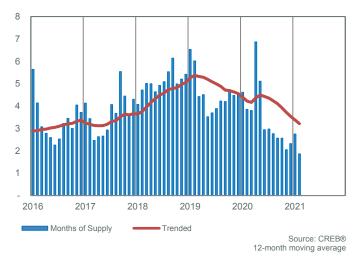


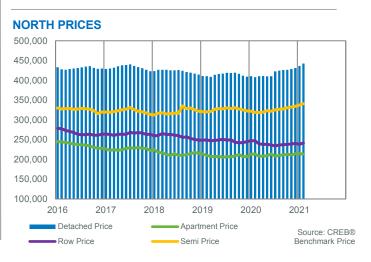
NORTH PRICE CHANGE 10% 8% 6% 4% 2% 0% -2% -4% -6% -8% -10% 2016 2017 2018 2019 2020 2021 Semi Y/Y%change Row Y/Y% change Apartment Y/Y% change Detached Y/Y% Change Source: CREB® Benchmark Price Change

NORTH TOTAL SALES BY PRICE RANGE



NORTH MONTHS OF INVENTORY



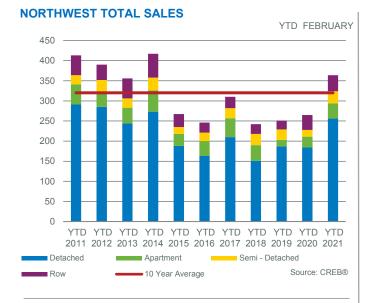


CREB® Calgary Regional Housing Market Statistics

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Feb. 2021

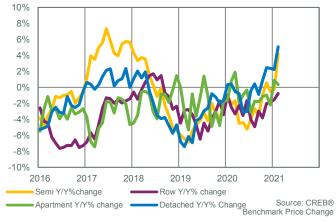
NORTHWEST



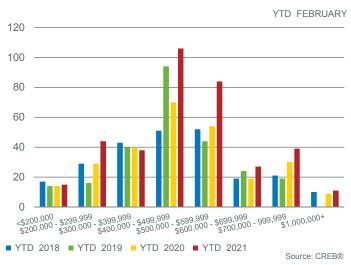
NORTHWEST INVENTORY AND SALES



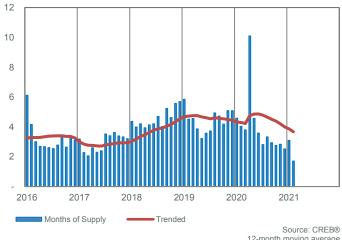
NORTHWEST PRICE CHANGE



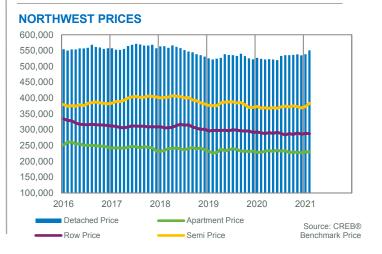
NORTHWEST TOTAL SALES BY PRICE RANGE



NORTHWEST MONTHS OF INVENTORY



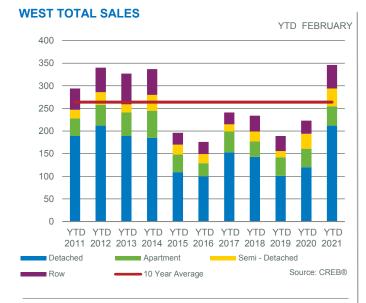
¹²⁻month moving average



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Feb. 2021

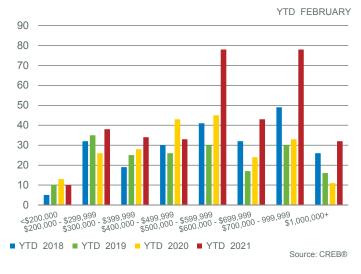
WEST



WEST INVENTORY AND SALES

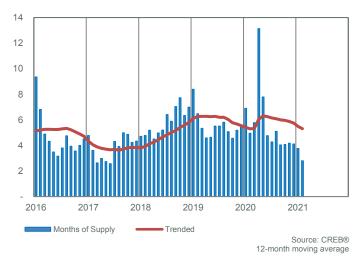






WEST MONTHS OF INVENTORY

WEST TOTAL SALES BY PRICE RANGE

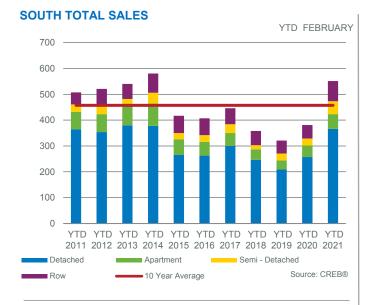


WEST PRICES 800,000 700,000 600,000 500,000 400,000 300,000 200,000 100.000 2020 2016 2017 2018 2019 2021 Detached Price Apartment Price Source: CREB® - Semi Price Row Price Benchmark Price

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Feb. 2021

SOUTH

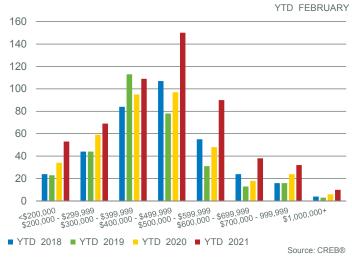


SOUTH INVENTORY AND SALES





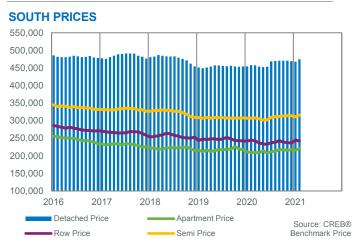
SOUTH TOTAL SALES BY PRICE RANGE



SOUTH MONTHS OF INVENTORY



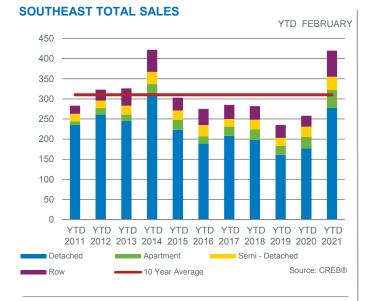
¹²⁻month moving average



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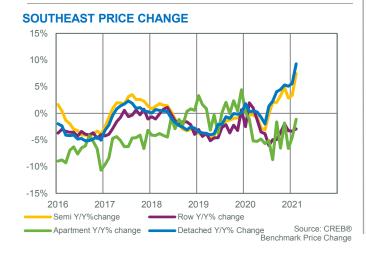
Feb. 2021

SOUTHEAST

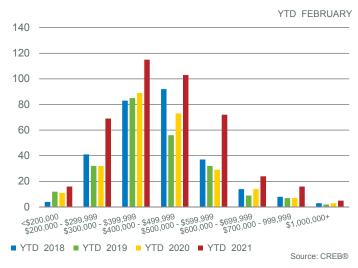


SOUTHEAST INVENTORY AND SALES





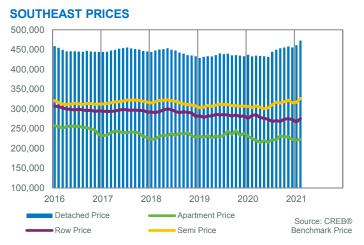
SOUTHEAST TOTAL SALES BY PRICE RANGE



SOUTHEAST MONTHS OF INVENTORY



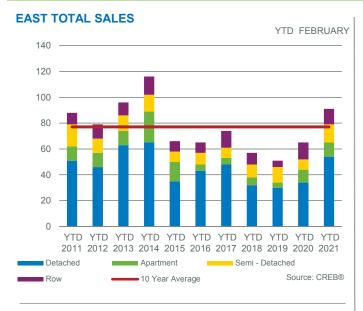
¹²⁻month moving average



🗄 creb°

Feb. 2021

EAST

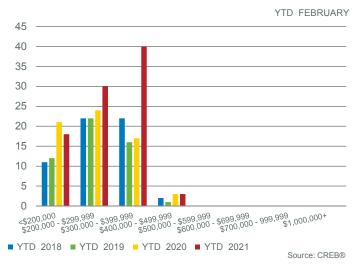


EAST INVENTORY AND SALES

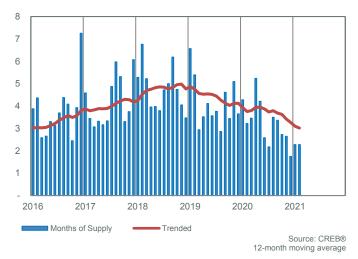


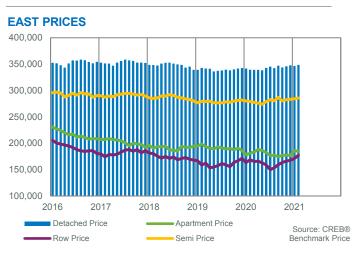






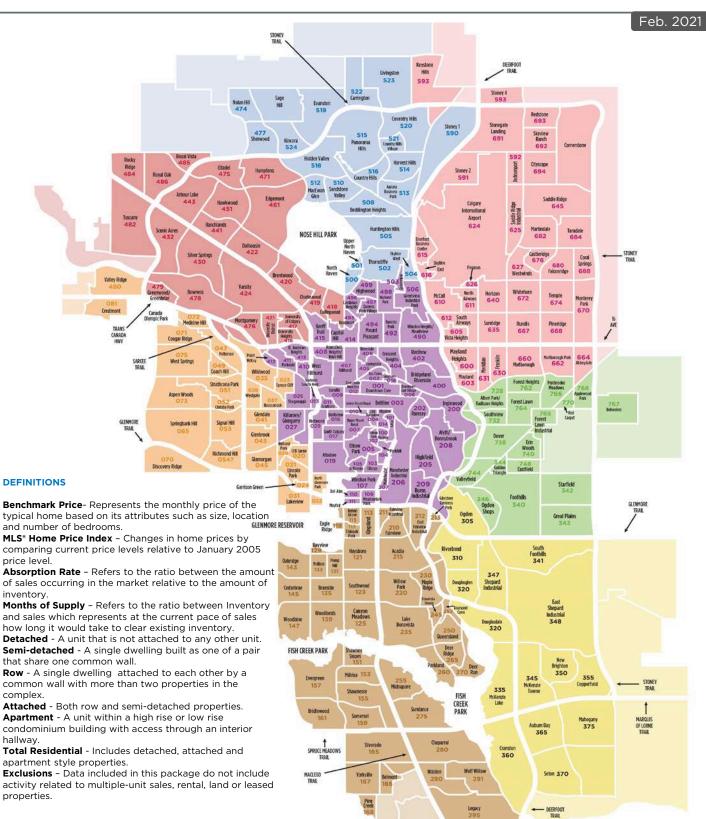
EAST MONTHS OF INVENTORY





CREB® Definitions





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